

## **Auction Terms Announcement of the Government Bonds No. 231 B**

<b>Issuer</b>	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
<b>ISIN</b>	SK4120012220
<b>Name of bonds</b>	Government Bonds 231
<b>Auction date</b>	16 January 2017
<b>Date of issuance</b>	18 January 2017
<b>Maturity</b>	22 May 2026
<b>Nominal value</b>	EUR 1.00
<b>Rate of interest</b>	fix, 0.625% p. a.
<b>Accrual</b>	EUR 0.000959
<b>Interest calculation type</b>	actual/actual (ICMA)
<b>Issuer's account</b>	SPSRKBA f/o SK7281800000007000123774-MFSRSKB1
<b>Payment date</b>	till 18 January 2017 (included)
<b>Secondary market</b>	Bratislava Stock Exchange

### **COMPETITIVE PART OF THE AUCTION**

<b>Type of issuance</b>	competitive American auction
<b>Issue price</b>	unlimited
<b>Deadline time (CET)</b>	11:00 a.m.

### **NON-COMPETITIVE PART OF THE AUCTION**

<b>Type of issuance</b>	non-competitive auction
<b>Issue price</b>	the average price reached in the competitive auction
<b>Coefficient value for the maximum bid</b>	25%
<b>Deadline time (CET)</b>	2:00 p.m.

*Another information:*

[Rules](#)

[Terms and Conditions of the GB 231](#)

